

BlackRock UK Holdco 2 Limited

12 Throgmorton Avenue
London EC2N 2DL
United Kingdom
(the "**Issuer**")

Cayman Islands Stock Exchange
Third Floor, SIX, Cricket Square
Grand Cayman
Cayman Islands
(the "**Exchange**")

4 December 2024

NOTICE

The Issuer refers to the admission to listing on the Exchange of the following tranches of notes (together the "**Loan Notes**"):

- Tranche 1 US\$290,000,000 Fixed Rate Unsecured Subordinated Notes due 30 September 2029; and
- Tranche 2 US\$150,000,000 Fixed Rate Unsecured Subordinated Notes due 30 September 2029.

Up until 29 November 2024, there were Loan Notes in an aggregate amount of US\$440,000,000 in issue to BlackRock Cayman Finco 3 Limited (the "**Noteholder**").

The Issuer now announces that on 29 November 2024, all of the Loan Notes have been transferred from the Noteholder to BlackRock Cayman West Bay Finco Limited ("**Cayman West Bay Finco**").

The Issuer now further announces that on 29 November 2024, all of the Loan Notes have been transferred from Cayman West Bay Finco to BlackRock Cayman West Bay IV Limited ("**Cayman West Bay IV**").

Please see **attached** loan note certificates representing the new Loan Notes in issue to Cayman West Bay IV.

Any queries in respect of this announcement should be addressed to the Issuer at the address stated above.